

2 January 2020

Company Announcements
Australian Securities Exchange

Interim Portfolio Valuation Update

Combined Portfolio value at month end of \$142.1 million

The Board of Clime Capital Limited (ASX:CAM) advises that at the close of business on 31 December 2019, the combined CAM and CBG Capital Limited (CBG) portfolios had gross assets of approximately **\$142.1 million** (cum dividend).

CAM owns 100% of the shares of CBG after completing the compulsory acquisition process on 25 October 2019.

At the close of business on 31 December 2019, CAM's investment portfolio was approximately \$112.8 million (cum dividend) and the gross assets value of CBG's investment portfolio was approximately \$29.3 million.

The gross assets include an accrual for interest payable of approximately \$150k for the month ended 31 December 2019.

Post-CBG takeover and compulsory acquisition, CAM has 113,713,173 ordinary shares and 29,348,729 convertible notes on issue.

A full NTA review will be released to the market prior to 15 January 2020.

For further information contact:

John Abernethy

Chairman
Clime Capital Limited

(02) 8917 2107