



Notification of interest payment & interest rate change

Announcement Summary

Entity name

CLIME CAPITAL LIMITED

Security on which the Interest Payment will be paid

CAMGA - CONVERT BOND 6.25% 30-11-21 QLY RED NEW

Announcement Type

New announcement

Date of this announcement

Thursday November 21, 2019

Interest Payment Amount

AUD 0.00608

Ex Date

Monday December 2, 2019

Record Date

Tuesday December 3, 2019

Payment Date

Wednesday December 11, 2019

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CLIME CAPITAL LIMITED

1.2 Registered Number Type

ABN

Registration Number

99106282777

1.3 ASX issuer code

CAM

1.4 The announcement is

New announcement

1.5 Date of this announcement

Thursday November 21, 2019

1.6 ASX +Security Code for Interest Payment

CAMGA



ASX +Security Description

CONVERT BOND 6.25% 30-11-21 QLY RED NEW

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type

Rule 7(2), 7 calendar day

2A.1 Payment date

Wednesday December 11, 2019

2A.2 +Record Date

Tuesday December 3, 2019

2A.3 Ex-Date

Monday December 2, 2019

2A.4 First day of payment period

Friday October 25, 2019

2A.5 Last day of payment period

Saturday November 30, 2019

2A.6 Number of days in the payment period

37

2A.7 Interest rate expressed as a per annum rate

6.250000 %

2A.8 Interest rate pro-rated for the number of days in the payment period

%

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 0.00608000

2A.10(i) Comment on how the interest payment amount per security is calculated

Calculated in accordance with the terms of the CAM Notes as set out in the bidder's statement in connection with the off-market takeover offer (the Offer) by CAM for all of the ordinary shares in CBG Capital Limited (CBG) lodged with ASIC by CAM dated 19 July 2019 (the Bidder's Statement).

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No



2A.15 Is there a principal amount payment component payable?

No

Part 4 - Further information

4.1 Please provide any further information applicable to this payment

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

<https://www.climecapital.com.au/newsite/wp-content/uploads/2017/11/20171117-cam-prospectus-notice-convertible-notes.pdf>

4.3 Additional information for inclusion in the Announcement Summary