

ASX Announcement

25 October 2019

Completion of Compulsory Acquisition of CBG Capital Limited

Clime Capital Limited (**Clime**) wishes to advise that it today completed the acquisition of all the outstanding shares in CBG Capital Limited (**CBG**) in accordance with the compulsory acquisition process announced on 11 September 2019. Accordingly, Clime now owns 100% of the shares in CBG.

Claim forms will be sent to the CBG shareholders whose shares were compulsorily acquired.

Yours sincerely,

Biju Vikraman
Company Secretary