

ASX Announcement

13 September 2019

Takeover Offer by Clime Capital for CBG Capital – Distribution Schedule and Top 20 Holders

As announced on 10 September 2019, the off-market takeover offer by Clime Capital Limited (**CAM**) for all of the shares in CBG Capital Limited (**CBG**) closed at 7:00pm on 9 September 2019.

Attached is the notice required by ASX Listing Rule 3.4.1.

Yours sincerely,

Biju Vikraman
Company Secretary

Analysis of Holdings

Clime Capital Limited

13-09-2019

BoardRoom

Security Classes

Fully Paid Ordinary Shares

Holdings Ranges	Holders	Total Units	%
1 - 1,000	274	90,737	0.080
1,001 - 5,000	475	1,292,307	1.144
5,001 - 10,000	409	3,010,492	2.666
10,001 - 100,000	1,316	41,477,445	36.732
100,001 - 99,999,999,999	188	67,046,754	59.377
	TOTAL	112,917,735	100

Top 20 Holdings

Clime Capital Limited

13-09-2019

BoardRoom

Security Classes

Fully Paid Ordinary Shares

Holder Name	Securities	%
CLIME INVESTMENT MANAGEMENT LTD	5,741,212	5.084%
J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	4,638,907	4.108%
DI IULIO HOMES PTY LIMITED <DI IULIO SUPER FUND A/C>	2,585,745	2.290%
BNP PARIBAS NOMINEES PTY LTD HUB24 CUSTODIAL SERV LTD DRP	2,490,209	2.205%
SANOLU PTY LIMITED	2,347,460	2.079%
DYNASTY PEAK PTY LTD <THE AVOCA SUPER FUND A/C>	1,503,650	1.332%
JACQUELINE KAY PTY LTD <PAUL CHALMERS SUPER FUND A/C>	1,316,796	1.166%
HEATHERS SUPER PTY LTD <HEATHERS FAMILY S/F A/C>	1,157,500	1.025%
JOHN E GILL OPERATIONS PTY LTD	1,151,340	1.020%
MR ORLANDO BERARDINO DI IULIO & MS CATHARINA MARIA KOOPMAN	1,150,314	1.019%
GLEN RANELAGH PTY LTD	1,059,588	0.938%
GLEN RANELAGH PTY LIMITED	962,906	0.853%
ROPA PTY LIMITED	877,864	0.777%
MR PAUL WILHELM MCCAULEY & MRS LISA-GAYE MCCAULEY <ASAP SUPER FUND A/C>	767,795	0.680%
MRS CATHERINE ANNE MARSON & MR JOSEPH MARSON <THE MARSON FAMILY S/F A/C>	757,859	0.671%
PW AND VJ COOPER PTY LIMITED <P W & V J COOPER S/F A/C>	752,607	0.667%

Holder Name	Securities	%	
DOUBLE PTY LIMITED	658,779	0.583%	
MRS MARITA TOOHER	657,187	0.582%	
HUDSON RETIREMENT PTY LTD <SEAGULLS SUPER A/C>	655,987	0.581%	
NAMBIA PTY LTD <ANTHON FAMILY S/F A/C>	637,326	0.564%	
	TOTALS	31,871,031	28.225%

Total Securities of Top 20 Holdings : 31,871,031

Total Securities: 112,917,735

Analysis of Holdings

Clime Capital Limited

13-09-2019

BoardRoom

Security Classes

UNSECURED CONVERTIBLE NOTES

Holdings Ranges	Holders	Total Units	%
1 - 1,000	92	54,196	0.186
1,001 - 5,000	168	472,850	1.625
5,001 - 10,000	104	783,994	2.694
10,001 - 100,000	271	9,653,518	33.171
100,001 - 99,999,999,999	55	18,137,874	62.324
	TOTAL	29,102,432	100

Top 20 Holdings

Clime Capital Limited

13-09-2019

Security Classes

UNSECURED CONVERTIBLE NOTES

Holder Name	Securities	%
J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	3,728,198	12.811%
NORA GOODRIDGE INVESTMENTS PTY LIMITED	2,083,333	7.159%
JACQUELINE KAY PTY LTD <PAUL CHALMERS SUPER FUND A/C>	739,940	2.543%
CS THIRD NOMINEES PTY LIMITED <HSBC CUST NOM AU LTD 13 A/C>	634,711	2.181%
BNP PARIBAS NOMINEES PTY LTD HUB24 CUSTODIAL SERV LTD DRP	593,660	2.040%
DR GRAEME PETER DORAHY & MRS JEAN ELIZABETH DORAHY <DORAHY SUPER FUND A/C>	584,470	2.008%
DYNASTY PEAK PTY LTD <THE AVOCA SUPER FUND A/C>	488,094	1.677%
MR COLIN JOHN VAUGHAN & MRS ROBIN VAUGHAN <C&R VAUGHAN SUPER FUND A/C>	446,296	1.534%
CLENDON HOUSE INVESTMENTS PTY LTD	429,166	1.475%
CONTEMPLATOR PTY LTD <ARG PENSION FUND A/C>	416,667	1.432%
SAVOIR SUPERANNUATION PTY LTD <LOCOPE SUPER FUND A/C>	320,102	1.100%
HOMM PTY LTD <ROBBERG A/C>	313,948	1.079%
ROPA PTY LIMITED	284,960	0.979%
TADMARO PTY LIMITED	265,602	0.913%
PETER JOHN PAUL FROHLICH & PETER RICHARD MOHAY <EST THOMAS FROHLICH A/C>	260,417	0.895%
MR KYM GREGORY HAINES & MRS DEBORAH DIANNE HAINES <THE HAINES SUPER FUND A/C>	260,416	0.895%

Holder Name	Securities	%
MRS CATHERINE ANNE MARSON & MR JOSEPH MARSON <THE MARSON FAMILY S/F A/C>	246,006	0.845%
PW AND VJ COOPER PTY LIMITED <P W & V J COOPER S/F A/C>	244,301	0.839%
MR DICK ROBERT LISTER & MRS JAN LOUISE LISTER <LUMEN S/F A/C>	215,511	0.741%
MR ELTON RICHARD EDWARDS & MRS JULIE MAE EDWARDS <EDWARDS SUPER FUND A/C>	213,541	0.734%
TOTALS	12,769,339	43.877%

Total Securities of Top 20 Holdings : 12,769,339

Total Securities: 29,102,432