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**ASX Announcement**

10 September 2019

**Close of Recommended Takeover Offer by Clime Capital for CBG Capital**

Clime Capital Limited (**CAM**) confirms that the off-market takeover offer to acquire all of the shares in CBG Capital Limited (**CBG**) closed at 7:00pm on 9 September 2019.

CAM currently has a relevant interest in 96.57% of CBG's shares.

CAM intends to commence the compulsory acquisition process for the remaining CBG shares and will make an announcement in respect of this process in due course.

Yours sincerely,

Biju Vikraman  
Company Secretary