

ASX Announcement

5 August 2019

Takeover Bid for CBG Capital Limited – Completion of despatch of Bidder's Statement

Clime Capital Limited (ASX: CAM) announces that it has today completed despatch of the bidder's statement dated 19 July 2019 (**Bidder's Statement**) and offers in relation to its off-market bid for the shares in CBG Capital Limited (ASX:CBG) (**CBG**) to shareholders of CBG.

Attached to this announcement is the Notice of Despatch of the Bidder's Statement to CBG shareholders.

Yours sincerely,

Biju Vikraman
Company Secretary

5 August 2019

The Manager
Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000


Section 633(1), Item 8 Corporations Act 2001

Notice of Despatch of Bidder's Statement and Offers

Pursuant to section 633(1) item 8 of the *Corporations Act 2001* (Cth) (**Corporations Act**), Clime Capital Limited (**CAM**) gives notice that the bidder's statement dated 19 July 2019 (**Bidder's Statement**) and offers in relation to its off-market bid for the shares in CBG Capital Limited (**CBG**) has been sent to each person who held securities in the bid class as at 7:00pm (Sydney time) on 24 July 2019 (being the date set by CAM in accordance with section 633(2) of the Corporations Act), as required by section 633(1) item 6 of the Corporations Act.

The Bidder's Statement contain the terms of CAM's offer. The date of the offers is 1 August 2019.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Brett Spork'.

Brett Spork
Director
For and on behalf of Clime Capital Limited