

1 May 2019

Company Announcements  
Australian Securities Exchange

**Interim Portfolio Valuation Update**

**Portfolio value at month end of \$108.8 million**

The Manager of Clime Capital Limited (“Company”) advises that at the close of business on 30 April 2019, the gross assets value of the Company’s investment portfolio was approximately \$108.8 million. This is calculated after cash dividend payment of \$0.97 million (ex-DRP) and tax payment of \$0.99 million for the March 2019 quarter.

The gross assets also include an accrual for interest payable of approximately \$220k on Convertible Notes for the two months ended 30 April 2019. The Company accrues interest around \$110k per month until paid each quarter.

Gross portfolio return rose by 5.1% prior to dividend and tax payments.

A full NTA review will be released to the market prior to 15 May 2019.

For further information contact:

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