

1 April 2019

Company Announcements
Australian Securities Exchange

Interim Portfolio Valuation Update

Portfolio value at month end of \$105.4 million (Cum-Dividend)

The Manager of Clime Capital Limited (“Company”) advises that at the close of business on 29 March 2019, the gross assets value of the Company’s investment portfolio was approximately \$105.4 million (Cum-Dividend).

During the month, the Company paid \$0.3 million as quarterly interest payment to the Company’s Convertible Noteholders for the period 1 December 2018 to 28 February 2019. The Company also accrues interest at approximately \$110k per month until it is paid each quarter.

A full NTA review will be released to the market prior to 15 April 2019.

For further information contact:

John Abernethy

Chairman
Clime Capital Limited

(02) 8917 2107