

1 March 2019

Company Announcements
Australian Securities Exchange

Interim Portfolio Valuation Update

Portfolio value at month end of \$103.5 million

The Manager of Clime Capital Limited (“Company”) advises that at the close of business on 28 February 2019, the gross assets value of the Company’s investment portfolio was approximately \$103.5 million.

The gross assets include an accrual for interest payable of approximately \$330k on Convertible Notes for the three months ended 28 February 2019. The Company accrues interest around \$110k per month until paid each quarter.

In accordance with the on-market buy-back scheme, during the month, the Company bought back 7,867 ordinary shares for \$6,624 at an average price of \$0.842 per share.

A full NTA review will be released to the market prior to 15 March 2019.

For further information contact:

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